

National REI Summit 2026 – “THE ROOM”

Great Wolf Lodge, Mason OH – November 5 – 8

Wednesday, November 4

Time	Session Title & Speaker	Room	Tracks
4:00 PM – 8:00 PM	Registration Opens Pick up Nametags and Check-In	Convention Center	Networking
7:30 PM – 9:00 PM	Welcome Reception Come get into the swing of things with a drink and some snacks. <i>Sponsored by the National REI Summit</i>	Convention Center	Networking

Thursday, November 5

Time	Session Title & Speaker	Room	Tracks
8:00 AM – 5:00 PM	Registration Opens	Convention Center	Networking
8:30 AM – 5:00 PM	The Advanced DealMaker Forum—Requires Additional Registration and Qualification <i>Sam Warf, Bob Dressman, Dave Peters</i>	Fallen Timber ABC (Must pre-register)	All-day Workshop Mastermind Active Investors
8:30 AM – 5:00 PM	The Freedom Portfolio: Buy Creatively. Build Systems. Retire Younger <i>Lindsey Jensen</i>	Sequoia 1–2	All-day Workshop Cash Flow Seekers Creative Finance Active Investors
8:30 AM – 5:00 PM	The AI-Automated Investor Challenge: Let’s Start Building a Business that Runs Without You <i>Damon Remy</i>	Sequoia 4–6	All-day Workshop Active Investors Deal Finding New Investors Business Building
12:00 PM – 1:30 PM	Lunch on Your Own		
5:00 PM – 7:00 PM	Dinner (on your own)		Networking
7:00 PM – 8:30 PM	Whatever the Hell Pete Wants to Talk About <i>Pete Fortunato</i>	Sequoia 1–2 & 4–6	Networking Creative Finance New Investors Advanced Investors
8:30 PM – 10:00 PM	VIP Reception (VIP ticket required)	Fallen Timber ABC	Networking
9:00 PM – ??	Cash Flow Game Tournament Round 1	South Concourse	Networking

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Friday, November 6

Time	Session Title & Speaker	Room	Tracks
8:00 AM – 5:00 PM	Registration Opens/Vendor Trade Show	Convention Center	Networking
8:30 AM – 10:00 AM	The Missing Half of Your Portfolio: Why Serious Investors Own Notes and Properties <i>Darrin Carey</i> <i>Sponsored by Dayton Capital Partners</i>	Sequoia 1–2	Active Investors Cash Flow Seekers Wealth Builders Note Buyers
8:30 AM – 10:00 AM	How Nonprofits Can Use Real Estate to Fund Their Mission Instead of Constantly Raising Money <i>Brian Buckelew</i>	Sequoia 4–6	Tax Saving
8:30 AM – 10:00 AM	Partnering with Homeowners: The Return of the Equity-Sharing Agreement <i>Dave Corsi</i>	Fallen Timber ABC	Advanced Investors Creative Finance Wealth Builders
8:30 AM – 5:00 PM	Business-Building Mastermind—Requires Additional Registration and Qualification <i>Bob Dressman</i>	Caribou Pass (<i>Must pre-register</i>)	All-day Workshop Business Building Mastermind
10:00 AM – 10:30 AM	Networking Break—Vendor Trade Show		Networking
10:30 AM – 12:00 PM	The State of the Independent Real Estate Investing Industry <i>Jacqui Price, John Bowens, Damon Remy, Darrin Carey, Ed Schlegel</i>	Sequoia 1–3	Panel Discussion
12:00 PM – 1:30 PM	Lunch on Your Own or with Sponsors (box lunches with tickets)		Networking
12:00 PM – 1:30 PM	The Real Estate Investor’s Guide to Business Owner Retirement Plans <i>Jack Kiley, CPA</i> <i>Sponsored by MidAtlantic IRA</i>	Sequoia 1–2	Active Investors Advanced Investors Wealth Builders Tax Saving
12:00 PM – 1:30 PM	Keep the Real Estate, Lose the Management: Using 1031s, DSTs, and UPREITs to Go Passive <i>Jay Fordice & Andres Ichaso</i> <i>Sponsored by JRW Investments</i>	Sequoia 3	Advanced Investors Cash Flow Seekers Wealth Builders
12:00 PM – 1:30 PM	The Cheapest Loan Isn’t Always the Best Loan: How to Structure the Right Financing for Your Next Deal <i>Michael Leiva</i> <i>Sponsored by Conventus</i>	Sequoia 4–6	New Investors Active Investors Buy and Hold Flippers

Time	Session Title & Speaker	Room	Tracks
12:00 PM – 1:30 PM	Use 0% Business Funding to Grow Your Real Estate Investing Business <i>Nick DiFederico</i> <i>Sponsored by MB Capital Solutions</i>	Symposium	Active Investors New Investors Business Building
12:00 PM – 1:30 PM	Why Your Zip Code Sets Your Insurance Prices: Mapping the Risk BEFORE You Buy <i>Nathan Guthrie</i> <i>Sponsored by National Real Estate Insurance Group</i>	Fallen Timber ABC	New Investors Active Investors Business Building
1:30 PM – 3:00 PM	How You Can Turn Your Retirement Plan into a Real Estate Investing Machine <i>John Bowens</i> <i>Sponsored by Equity Trust Company</i>	Sequoia 1–2	Active Investors New Investors Wealth Builders Tax Saving
1:30 PM – 3:00 PM	The Apartment Sweet Spot: Investing in 5–19 Unit Properties <i>Dr. Barukh Rohde</i>	Sequoia 4–6	Active Investors Wealth Builders Cash Flow Seekers
1:30 PM – 5:00 PM	LLC? Land Trust? Corporation? Finally Get a Straight Answer About How to Hold Your Real Estate for Protection and Tax Savings <i>Bill Bronchick, Esq.</i>	Fallen Timber ABC	Half Day Workshop New Investors Active Investors Cash Flow Seekers Tax Saving Business Building
3:00 PM – 3:30 PM	Networking Break—Vendor Trade Show		Networking
3:30 PM – 5:00 PM	The Cash-Flow Rescue Plan: Using Shared Housing to Make Tough Properties Profitable and Your Business Impactful <i>Tiffani Ray</i>	Sequoia 1–2	New Investors Active Investors Cash Flow Seekers Wealth Builders
3:30 PM – 5:00 PM	Buying Defaulted Commercial Notes: Your Back Door Into Apartment Deals <i>Srikanth Gandla</i>	Sequoia 4–6	Active Investors Deal Finding Advanced Investors
5:00 PM – 7:00 PM	Dinner (on your own)		Networking
7:00 PM – 8:30 PM	Fund My Deal: The Live Real Estate Funding Panel	Sequoia 1–3	Panel Discussion New Investors Active Investors Flippers Buy and Hold
8:30 PM – 10:00 PM	VIP Reception (VIP ticket required)	Fallen Timber ABC	Networking
9:00 PM – ??	Cash Flow Game Tournament Round 2	South Concourse	Networking

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Saturday, November 7

Time	Session Title & Speaker	Room	Tracks
8:00 AM – 5:00 PM	Registration Opens/Vendor Trade Show	Convention Center	Networking
8:30 AM – 10:00 AM	How to Use Unsecured Business Loans to Fund More Real Estate Deals <i>Nick DiFederico</i> <i>Sponsored by MB Capital Solutions</i>	Sequoia 4–6	Active Investors Cash Flow Seekers Business Building
8:30 AM – 10:00 AM	Beyond the Next Deal: Building Wealth That Doesn’t Depend on Buying More Real Estate <i>Amanda Neely</i> <i>Sponsored by Counterflow</i>	Sequoia 1–2	Active Investors Wealth Builders
8:30 AM – 5:00 PM	The Summit Youth Academy: Building Tomorrow’s Investors <i>Brian Buckelew</i>	Symposium (<i>Must pre-register</i>)	All-day Workshop
8:30 AM – 5:00 PM	The Get More Private Money Mastermind—Requires Additional Registration and Qualification <i>Chad Harris</i>	Caribou Pass (<i>Must pre-register</i>)	All-day Workshop Business Building Mastermind
10:00 AM – 10:30 AM	Networking Break—Vendor Trade Show		Networking
10:30 AM – 12:00 PM	The Frictionless MTR System™: Turn Ordinary Rentals Into Predictable, High-Cash-Flow Hospitality Businesses <i>Vivian Yip</i>	Sequoia 1–2	New Investors Cash Flow Seekers Active Investors Wealth Builders
10:30 AM – 12:00 PM	Before You Invest: How to Read a Private Placement Memorandum and Understand What You’re Really Buying <i>Todd VanMeter</i>	Sequoia 4–6	Active Investors Advanced Investors Wealth Builders
10:30 AM – 12:00 PM	How to Turn a Problem Property into a Performing Asset <i>Jay Redding</i>	Fallen Timber ABC	New Investors Cash Flow Seekers Creative Finance Advanced Investors Flippers
12:00 PM – 1:30 PM	Lunch on Your Own or with Sponsors (box lunches with tickets)		Networking
12:00 PM – 1:30 PM	How to Get Experienced Investors to Fund Your Deals <i>Darrin Carey</i> <i>Sponsored by Dayton Capital Partners</i>	Sequoia 1–2	Active Investors Business Building Creative Finance Networking

Time	Session Title & Speaker	Room	Tracks
12:00 PM – 1:30 PM	Your Bank Said No. Now What? Financing Options Most Real Estate Investors Overlook <i>Rick Rucker</i> <i>Sponsored by Equity Capital Mortgage Group</i>	Sequoia 3	New Investors Active Investors Buy and Hold
12:00 PM – 1:30 PM	The Financial Advice Real Estate Investors Should Stop Following (Including From AI) <i>Amanda Neely</i> <i>Sponsored by Counterflow</i>	Sequoia 4–6	New Investors Active Investors Wealth Builders
12:00 PM – 1:30 PM	Investment Property Insurance (and What You Need to Know) <i>Kevin Jenkins</i>	Fallen Timber ABC	Active Investors Flippers Wealth Builders Business Building
1:30 PM – 3:00 PM	Wrap Mortgages: Buy, Sell, and Lend with One Creative Finance Tool <i>Anita Johnson</i>	Sequoia 1–2	Active Investors Advanced Investors Creative Finance Cash Flow Seekers Wealth Builders
1:30 PM – 3:00 PM	Rentals Without Long-Term Debt: Why I Stopped Chasing More Rentals and Started Chasing Freedom <i>Dave Peters</i>	Fallen Timber ABC	New Investors Active Investors Cash Flow Seekers Wealth Builders
1:30 PM – 5:00 PM	Direct Mail That Finds Motivated Sellers: Targeting, Messaging, and Follow-Up That Works <i>Kathy Kennebrook</i>	Sequoia 4–6	Half Day Workshop New Investors Active Investors Cash Flow Seekers Deal Finding
3:00 PM – 3:30 PM	Networking Break—Vendor Trade Show		Networking
3:30 PM – 5:00 PM	The Only Right Way to Do Subject To <i>Kathie Russell</i>	Sequoia 1–2	New Investors Active Investors Creative Finance Wealth Builders Cash Flow Seekers
5:00 PM – 7:00 PM	PAC Reception (Additional Fee)	Sequoia 3	Networking
7:00 PM – 8:30 PM	Protecting Your Property Rights from Government Bullies and Their Cronies <i>Maurice A. Thompson</i>	Sequoia 1–3	Networking Active Investors
9:00 PM – ??	Cash Flow Game Tournament Final Round!	South Concourse	Networking

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Sunday, November 8

Time	Session Title & Speaker	Room	Tracks
7:30 AM – 8:15 AM	Non-Denominational Worship Service with Donna Bauer	Fallen Timber ABC	Networking
8:00 AM – 5:00 PM	Registration Opens/Vendor Trade Show	Convention Center	Networking
8:30 AM – 10:00 AM	The Challenges, Opportunities, and Realities of Commercial and Apartment Investments in 2026 <i>Panel of real-life investors</i>	Sequoia 4–6	Panel Discussion Deal Finding Wealth Builders Active Investors Advanced Investors Cash Flow Seekers
8:30 AM – 10:00 AM	Keep the IRS Out of Your Deals: The Tax-Free & Tax-Deferred Investing Q&A Panel <i>IRA, 401(k), 1031 Exchange, and Trust Specialists</i>	Sequoia 4–6	Panel Discussion Tax Saving
8:30 AM – 12:00 PM	Partnerships Don’t Have to Suck <i>Vena Jones-Cox</i>	Sequoia 1–2	Half Day Workshop Advanced Investors Active Investors
8:30 AM – 12:00 PM	The Summit Youth Academy: Building Tomorrow’s Investors <i>Brian Buckelew</i>	Symposium <i>(Must pre-register)</i>	All-day Workshop
10:30 AM – 12:00 PM	Short Sales Are Back: How to Make Money on the No-Equity Deals Everyone Else Walks Away From <i>David Randolph</i>	Sequoia 4–6	New Investors Active Investors Flippers Cash Flow Seekers Deal Finding
12:30 PM – 12:45 PM	GRAND DOOR PRIZE! Must be present to win!	Sequoia 3	Networking
12:45 PM – 3:00 PM	The Living Room <i>Pull up a chair. Let’s talk about what happens when you get home.</i>	Sequoia 3	Networking Active Investors Advanced Investors New Investors